

Feature Matrix

**Stator – Advanced Finance Management**

*for all versions*

Version 4.0 and above

[www.stator-afm.com](http://www.stator-afm.com)

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File version 4.0.18000

	<u>Lite</u>	<u>Standard</u>	<u>Professional</u>	<u>Platinum</u>
<b>Portfolio Configuration</b>				
- One Estate	X			
- Unlimited Estates		X	X	X
- Estate Search		X	X	X
- Estate Portfolio	X	X	X	X
- Groups (sub-portfolios)		X	X	X
- Group Unions		X	X	X
- Assets (Markets)	X	X	X	X
- Assets (Markets Income)	X	X	X	X
- Assets (Cash)	X	X	X	X
- Estate Unitisation			X	X
- Single Currency	X	X		
- Multiple Currency			X	X
- Alternate Views <i>Open Positions</i>			X	X
- Alternate Views <i>Closed Positions</i>			X	X
<b>Trading Instruments</b>				
- Shares	X	X	X	X
- Share CFDs		X	X	X
- Index			X	X
- Foreign Exchange			X	X
- Foreign Exchange CFDs			X	X
- Shares Shorted		X	X	X
- Shares Margin		X	X	X
- Warrants		X	X	X
- Managed Funds		X	X	X
- Trust Units		X	X	X
- Options Company Issues			X	X
- Futures			X	X
- Options (Call ETOs)			X	X
- Options (Put ETOs)			X	X
<b>Risk Management</b>				
- Advanced Position Sizing		X	X	X
- Stop Loss Management	X	X	X	X
- Target Management	X	X	X	X
- Configurable Alerts		X	X	X
<b>Portfolio Analysis</b>				
- Position Level Statistics	X	X	X	X
- Portfolio Level Statistics	X	X	X	X
- Position Level Charts		X	X	X

- Portfolio Level Charts		X	X	X
- Printable Reports	X	X	X	X
<b>Miscellaneous</b>				
- Trading Journal (Diary)	X	X	X	X
- Charting Technical Analysis			X	X
- Watchlists		X	X	X
- Contacts			X	X
- Alternate Database Vendors				X
<b>Extensibility</b>				
- Supports Data Plugins	X	X	X	X
- Uses Latest Price Data	X	X	X	X
- Uses Historical Price Data		X	X	X
- Supports Import Plugins		X	X	X
- Custom Report Designer			X	X
- Reads Custom Reports		X	X	X
- Script Editor			X	X
- Position Cost Profiles	X	X	X	X
<b>Visual Studies</b>				
- Display Visual Studies			X	X
- Create Visual Studies			X	X
- Visual Studies IDE			X	X
<b>Auditing</b>				
- Basic History Tracking		X	X	X
- Detailed Audit Log			X	X
<b>Setup and Security</b>				
- User Accounts				X
- Configurable User Roles				X
- Configurable Roles and Permissions				X
- Suitable for Enterprise Installation				X
<b>Your Data (Database)</b>				
- Backup and Restore	X	X	X	X
- Embedded Database Mode	X	X	X	X
- Client/Server Database Mode			X	X
- Supports Multiple Concurrent Connections			X	X
<b>Support and Training</b>				
- 60 Day Email Support	X	X	X	
- Subscription Email Support				X
- PDF Help File	X	X	X	X

- Getting Started Guide		X	X	X
- Online Tutorials	X	X	X	X
- Subscription License				X
- Once Off License Fee	X	X	X	